

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE	)	
	)	
ALEXANDER E. JONES	)	CASE No. 22-33553
	)	
DEBTOR.	)	(CHAPTER 11)
	)	
	)	JUDGE CHRISTOPHER M. LOPEZ

**SECOND MONTHLY FEE STATEMENT OF BLACKBRIAR ADVISORS, LLC FOR  
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS  
FINANCIAL ADVISOR TO THE DEBTOR FOR THE PERIOD FROM  
JANUARY 1, 2023 THROUGH JANUARY 31, 2022**

Name of Applicant:	BlackBriar Advisors, LLC	
Applicant's Role in Case:	Financial Advisor	
Date Order of Appointment Signed:	January 20, 2023 (Dkt #112)	
	Beginning of Period	End of Period
Time Period Covered in Statement:	01/01/2023	01/31/2023
Summary of Total Fees and Expenses Requested		
Total Fees Requested in this Statement:	\$123,256.00 <sup>1</sup> (80% of \$154,070.00)	
Total Reimbursable Expenses Requested in this Statement:	\$6,422.00 <sup>2</sup>	
Summary of Fees for the Period Covered by this Statement		
Professional Fees in this Statement:	\$154,070.00	
Total Actual Professional Hours Covered by this Statement:	363.00	
Average Hourly Rate for Professionals:	\$424.00	

**In accordance with the *Order Granting Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals* [Docket No. #106], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14 day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.**

<sup>1</sup> BlackBriar was provided a retainer of \$200,000 prior to the bankruptcy filing. \$59,997.45 was applied to the December, 2022 fees and expenses, leaving a balance of \$140,000.55.

<sup>2</sup> The date listed for expenses contained in the attached does not necessarily reflect the date on which the expense was actually incurred by Applicant.

Pursuant to §§ 327, 330, 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Granting Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (the “Interim Compensation Order”) [Docket No. 106], BlackBriar Advisors, LLC (“BlackBriar”), as Financial Advisor to the Debtor, hereby files its *Second Monthly Fee Statement of BlackBriar Advisors, LLC. for Allowance of Compensation for Services Rendered as Financial Advisor to the Debtor for the Period from January 1, 2023 through January 31, 2023* (the “Monthly Fee Statement”).

### **RELIEF REQUESTED**

1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, BlackBriar seeks interim payment of \$123,256.00 (80% of 154,070.00) as compensation for professional services rendered to the Debtor during the period from January 1, 2023 through January 31, 2023 (the “Fee Period”); and reimbursement of actual and necessary expenses in the amount of \$6,422.00, for a total amount of \$129,678.00 to be paid upon expiration of the objection deadline barring any objections, pursuant to the Interim Compensation Order.

2. In support of the Monthly Fee Statement, BlackBriar submits a *Summary of Expenses for the Fee Period*, attached hereto as **Exhibit A**, a *Summary of Legal Fees by Category as Counsel for the Fee Period*, attached as **Exhibit B**, and a *Detailed Record of Fees as Financial Advisor for the Fee Period*, attached hereto as **Exhibit C**.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve on the undersigned counsel and the following Retained Professionals (as defined in the Interim Compensation Order),

and each of the other Notice Parties a written objection (the “Objection”) so that it is received on or before the Objection Deadline:

- a. Co-Counsel to Debtor, Jordan & Ortiz, P.C., 500 North Shoreline Blvd., Suite 900, Corpus Christi, TX 78401 (Attn: Shelby Jordan, [sjordan@jhwclaw.com](mailto:sjordan@jhwclaw.com))
- b. U.S. Trustee c/o Ha Minh Nguyen and Jayson ruff, Office of the United States Trustee 515 Rusk St, Ste 3516 Houston, TX 77002, [ha.nguyen@usdoj.gov](mailto:ha.nguyen@usdoj.gov), [jayson.b.ruff@usdoj.gov](mailto:jayson.b.ruff@usdoj.gov)
- c. Proposed Counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: David M. Zensky, Marty L. Brimmage, Jr., Sara L. Brauner and Melanie A. Miller; [dzensky@akingump.com](mailto:dzensky@akingump.com), [mbrimmage@akingump.com](mailto:mbrimmage@akingump.com), [sbrauner@akingump.com](mailto:sbrauner@akingump.com), [melanie.miller@akingump.com](mailto:melanie.miller@akingump.com)
- d. Counsel to Connecticut Plaintiffs, (a) Koskoff Koskoff & Bieder PC, 350 Fairfield Avenue, Bridgeport, CT 06604 (Attn: Alinor Sterling, [ASterling@koskoff.com](mailto:ASterling@koskoff.com)) and (b) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Kyle J. Kimpler and Martin Salvucci, [kkimpler@paulweiss.com](mailto:kkimpler@paulweiss.com), [msalvucci@paulweiss.com](mailto:msalvucci@paulweiss.com))
- e. Counsel to Texas Plaintiffs, (a) McDowell Hetherington LLP, 1001 Fannin Street, Suite 2700, Houston, TX 77002 (Attn: Avi Moshenberg, [avi.moshenberg@mhllp.com](mailto:avi.moshenberg@mhllp.com)) and (b) Chamberlain, Hrdlicka, White, Williams & Aughtry, PC, 1200 Smith Street, Suite 1400, Houston, TX 77002 (Attn: Jarrod B. Martin, [Jarrod.Martin@chamberlainlaw.com](mailto:Jarrod.Martin@chamberlainlaw.com))
- f. Any other parties that the Court may designate.

In light of the nature of the relief requested herein, BlackBriar submits that no further or other notice is required.

4. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. BlackBriar reserves the right to make further application to this Court for allowance of such fees and expenses not included

herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Interim Compensation Order.

5. Therefore, BlackBriar respectfully submits support for its fees in the amount of \$154,070.00 for reasonable, actual and necessary services rendered by it on behalf of the Debtor during the Fee Period and \$6,422.00 for reasonable, actual and necessary expenses incurred during the Fee Period. BlackBriar further submits that, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received, that the Debtor shall be authorized to immediately pay to BlackBriar the amount of \$123,256.00<sup>3</sup> which is equal to the sum of 80% of BlackBriar's fees and 100% of BlackBriar's expenses incurred during the Fee Period.

Houston, TX

Dated: March 2, 2023

**BLACKBRIAR ADVISORS, LLC**

By: /s/ Robert Schleizer

Robert Schleizer

2626 Cole Ave., Suite 300

Dallas, TX 75201

Telephone: 214-599-8600

Email: [bschleizer@blackbriaradvisors.com](mailto:bschleizer@blackbriaradvisors.com)

**FINANCIAL ADVISORS FOR DEBTOR  
ALEXANDER E. JONES**

---

<sup>3</sup> Such payment to be made first from any existing retainer funds held by BlackBriar for the Debtor.  
**SECOND MONTHLY FEE STATEMENT OF BLACKBRIAR ADVISORS, LLC – Page 4**

### CERTIFICATE OF SERVICE

I certify that on March 2, 2023, a true and correct copy of the foregoing pleading was served upon the parties listed on the attached service list via the Court's ECF system and pursuant to Local Rule 9003-1, via e mail or U.S. mail as follows:

- a. Co-Counsel to Debtor, Jordan & Ortiz, P.C., 500 North Shoreline Blvd., Suite 900, Corpus Christi, TX 78401 (Attn: Shelby Jordan, [sjordan@jhwclaw.com](mailto:sjordan@jhwclaw.com))
- b. U.S. Trustee c/o Ha Minh Nguyen and Jayson ruff, Office of the United States Trustee 515 Rusk St, Ste 3516 Houston, TX 77002, [ha.nguyen@usdoj.gov](mailto:ha.nguyen@usdoj.gov), [jayson.b.ruff@usdoj.gov](mailto:jayson.b.ruff@usdoj.gov)
- c. Proposed Counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: David M. Zensky, Marty L. Brimmage, Jr., Sara L. Brauner and Melanie A. Miller; [dzensky@akingump.com](mailto:dzensky@akingump.com), [mbrimmage@akingump.com](mailto:mbrimmage@akingump.com), [sbrauner@akingump.com](mailto:sbrauner@akingump.com), [melanie.miller@akingump.com](mailto:melanie.miller@akingump.com)
- d. Counsel to Connecticut Plaintiffs, (a) Koskoff Koskoff & Bieder PC, 350 Fairfield Avenue, Bridgeport, CT 06604 (Attn: Alinor Sterling, [ASterling@koskoff.com](mailto:ASterling@koskoff.com)) and (b) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Kyle J. Kimpler and Martin Salvucci, [kkimpler@paulweiss.com](mailto:kkimpler@paulweiss.com), [msalvucci@paulweiss.com](mailto:msalvucci@paulweiss.com))
- e. Counsel to Texas Plaintiffs, (a) McDowell Hetherington LLP, 1001 Fannin Street, Suite 2700, Houston, TX 77002 (Attn: Avi Moshenberg, [avi.moshenberg@mhlhp.com](mailto:avi.moshenberg@mhlhp.com)) and (b) Chamberlain, Hrdlicka, White, Williams & Aughtry, PC, 1200 Smith Street, Suite 1400, Houston, TX 77002 (Attn: Jarrod B. Martin, [Jarrod.Martin@chamberlainlaw.com](mailto:Jarrod.Martin@chamberlainlaw.com))
- f. Any other parties that the Court may designate.

/s/ Christina W. Stephenson

Christina W. Stephenson

**EXHIBIT “A”**

**SUMMARY OF EXPENSES FOR THE FEE PERIOD**

<b>EXPENSE</b>	<b>TOTAL</b>
Airfare/Train	<b>\$1,835.20</b>
Mileage	<b>28.19</b>
Meals	<b>480.00</b>
Auto	<b>714.41</b>
Hotel	<b>3,119.30</b>
Other	<b>245.22</b>

**EXHIBIT “B”****SUMMARY OF FEES AND EXPENSES BY CATEGORY  
FOR THE FEE PERIOD**

<b><u>CATEGORIES</u></b>	<b><u>PROFESSIONAL TIME</u></b>
B110 Case Administration	122.70
B120 Asset Analysis and Recovery	0.00
B130 Asset Disposition	0.00
B140 Relief from Stay/Adequate Protection	0.00
B150 Meetings of & Communications with Creditors	0.00
B160 Fee/Employment Applications	1.80
B170 Fee/Employment Objections	0.00
B180 Avoidance Action Analysis	0.00
B185 Assumption/Rejection of Executory Contracts	0.00
B190 Other Contested Matters	0.00
B195 Non-Working Travel	39.00
B210 Business Operations	194.50
B220 Employee Benefits/Pensions	0.00
B230 Financing/Cash Collections	0.00
B240 Tax Issues	5.0
B250 Real Estate	0.00
B260 Board of Directors Matters	0.00
B310 Claims Administration and Objections	0.00
B320 Plan and Disclosure Statement	0.00
B410 General Bankruptcy Advice/Opinions	0.00
B420 Restructurings	0.00
<b>TOTALS:</b>	<b>363.00</b>

**EXHIBIT “C”**

**DETAILED RECORD OF FEES FOR THE FEE PERIOD**





# BLACK BRIAR

ADVISORS LLC

January 31, 2023

Alex E. Jones  
c/o Shelby A. Jordan  
**Jordan & Ortiz, P.C.**  
6207 Bee Cave Road, Suite 120  
Austin, TX 78746

Re: **Alexander E. Jones, Debtor In Possession**Case No. **22-33553**Billing Period: **January 1 through January 31, 2023**Invoice No. **AJ0101-23****Professional****Services Rendered:**

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	<u>Task Code</u>
1/2/2023	KN	Enter transactions to Accounting	4.50	\$ 1,800.00	B210
		Review of new Accounting chart of accounts & initial P&L; call with K. Norderhaug & B. Schleizer to			
1/3/2023	HK	discuss P&L, chart of accounts, forecast & BS	3.30	1,650.00	B210
1/3/2023	BS	Call with K. Norderhaug & H. Kessler - accounting set up and processes	1.80	900.00	B210
1/3/2023	KN	Enter transactions to Accounting	7.00	2,800.00	B210
1/4/2023	HK	Prepared for Thursday's meeting at FSS; framed in forecast	2.20	1,100.00	B210
1/4/2023	HK	Travel - non - working	1.50	375.00	B195
1/4/2023	BS	Travel - non - working	1.50	375.00	B195
		Calls emails w. R. Kennerly, Tax CPA - 2021 tax return (.6); Emails/calls re household expenses,			
1/4/2023	BS	deposits(.8)	1.40	1,100.00	B240
1/4/2023	KN	Accounting and Forecast	7.50	3,000.00	B210
		At FSS for meetings with P. Magill, R. Battaglia, C. Stephenson & B. Schleizer (sales process,			
		accounting & forecasts & strategy); Meeting with B. Roddy (sales & fulfillment) & D. Karpova			
1/5/2023	HK	(production & supplement sales)	7.50	3,750.00	B210
		At FSS for meetings with P. Magill, R. Battaglia, C. Stephenson & H. Kessler (sales process, accounting			
		& forecasts & strategy); Meeting with B. Roddy (sales & fulfillment) & D. Karpova (production &			
1/5/2023	BS	supplement sales); calls w D. Jones re bank accounts; Move payroll to DIP	6.30	3,150.00	B210
1/5/2023	KN	Entries to Accounting and Forecast for A. Jones	4.00	1,600.00	B210
1/6/2023	HK	FSS telephonic status conference call	0.20	100.00	B110
1/6/2023	HK	Summarize meeting and action items	0.70	350.00	B210
		Summarize meeting and action items (.5); Insurance research, discussions/emails - SM; J. Dietz(.6)			
1/6/2023	HK	(Allstate); calls - C. Stephenson (.2); Accounting issues (2.5)	3.70	1,850.00	B210
1/6/2023	HK	Travel - non - working	3.00	750.00	B195
1/6/2023	BS	Travel - non - working	3.00	750.00	B195
1/7/2023	BS	Update call with A. Jones	0.70	350.00	B210
1/7/2023	HK	Update call with A. Jones & B. Schleizer	0.70	350.00	B210
		Prepare action items and agenda for meeting w A. Jones(1.0); emails - J. Haarman - Mountain Way			
1/8/2023	BS	re: receivable due A. Jones (.1)	1.10	550.00	B210
1/8/2023	HK	Review/revise agenda for Tuesday's meeting with A. Jones & B. Schleizer;	0.40	200.00	B210
1/9/2023	HK	Prepared for Tuesday's meeting at FSS with A. Jones	1.00	500.00	B210
1/9/2023	HK	Call with K. Norderhaug & B. Schleizer Draft forecast	0.50	250.00	B210
1/9/2023	BS	Cash flow forecast and accounting issues; payroll; reimbursable expenses	2.60	1,300.00	B210
1/9/2023	HK	Travel - non - working	3.00	750.00	B195
1/9/2023	KN	Accounting; cash flow; download bank transactions	4.50	1,800.00	B210
1/9/2023	BS	Travel - non - working	3.00	750.00	B195
		Meeting with A. Jones & B. Schleizer to give him an update, go through list of questions for			
1/10/2023	HK	schedules, sources of income	2.50	1,250.00	B110
		On site meeting with A. Jones- case update to give him an update, go through list of questions for			
		schedules, sources of income (2.5); follow up w FSS re: motorhome note status - A. Jones guarantee			
1/10/2023	BS	(.3);	2.80	1,400.00	B110
1/10/2023	HK	Call with attorney's Re: debtor interview tomorrow	0.40	200.00	B110
1/10/2023	BS	Preparation - 341 hearing (.5); call with counsel (.4)	0.90	450.00	B110
1/10/2023	HK	Call with J. Dalessio, A. Jones & B. Schleizer	0.30	150.00	B210
		Call with J. Dalessio, A. Jones(.3); meeting B. Stedham (FSS) & calls emails R. Kennerly re bitcoin			
1/10/2023	BS	transactions (.6)	0.90	450.00	B210
1/10/2023	HK	Meeting with T. Bennett, A. Jones & B. Schleizer Re: sale of Bitcoin	0.30	150.00	B240
1/10/2023	BS	Meeting with T. Bennett, A. Jones & B. Schleizer Re: sale of Bitcoin	0.30	150.00	B240
1/10/2023	BS	Meet PNC bank rep; deposit trust check to PNC DIP	0.80	400.00	B210

Re: Alexander E. Jones, Debtor In Possession

Case No. 22-33553

Billing Period: January 1 through January 31, 2023

Invoice No. AJ0101-23

1/10/2023	HK	Review non-DIP accounts online (.5); Meeting -D. Jones to transfer money from bank accounts to PNC DIP account (.5)	1.00	500.00	B210
1/10/2023	BS	Meeting -D. Jones to transfer money from bank accounts to PNC DIP account	0.50	250.00	B210
1/10/2023	HK	Travel - non - working	3.00	750.00	B195
1/10/2023	KN	Accounting and expense research; discussions with Sarah- AJ Asst; initiate transfers to A. Jones name for certain accounts/services	4.00	1,600.00	B210
1/11/2023	HK	Prep for Telephonic UCC call	0.30	150.00	B110
1/11/2023	HK	Telephonic Creditors call with US Trustee	0.50	250.00	B110
1/11/2023	BS	Prep for Telephonic UCC call	0.30	150.00	B110
1/11/2023	BS	Telephonic Creditors call with US Trustee	0.50	250.00	B110
1/11/2023	HK	Updated PQPR weekly Sales Reconciliation	0.20	100.00	B210
1/11/2023	HK	Reviewed business entity PowerPoint	0.20	100.00	B110
1/11/2023	HK	Update call with B. Schleizer Re: meeting with J. Dalessio (ESG) and J. Shulse - FSS	0.20	100.00	B210
1/11/2023	BS	Meeting J. Shulse FSS in Houston re accounting and cash flow issues	2.00	1,000.00	B210
1/11/2023	BS	Update call - HK Re: meeting with J. Dalessio (ESG) and J. Shulse - FSS	0.20	100.00	B210
1/11/2023	KN	Accounting: cash flow	4.50	1,800.00	B210
1/11/2023	BS	Travel - non - working	3.00	750.00	B195
1/12/2023	HK	Created ESG settlement weekly spreadsheet	0.90	450.00	B210
1/12/2023	BS	ESG reconciliation; contract review(.5); follow up J. J. Shulse - expense reimbursements; FSS accounting(.3)	0.80	400.00	B210
1/12/2023	KN	Bank issues: Accounting; cash flow (6); MOR setup; review Call re: Actions items and accounting issues with B. Schleizer (2.0)	8.00	3,200.00	B210
1/12/2023	BS	Teams - KN - accounting and cash flow	2.00	1,000.00	B210
1/13/2023	HK	Call with C. Stephenson, V. Driver & B. Schleizer - case admin	0.60	300.00	B110
1/13/2023	BS	Call with C. Stephenson, V. Driver - case issues	0.60	300.00	B110
1/13/2023	HK	Call with K. Norderhaug & B. Schleizer - accounting/budget	1.00	500.00	B210
1/13/2023	BS	MOR - accounting issues	0.80	400.00	B110
1/13/2023	KN	MOR set up; call with B. Schleizer, H. Kessler	0.40	160.00	B210
1/13/2023	KN	Call with B. Schleizer, H. Kessler - accounting deficiencies	4.60	1,840.00	B210
1/16/2023	HK	Call with B. Schleizer - case issues	0.40	200.00	B110
1/16/2023	HK	Call with V. Driver & B. Schleizer - case issues	0.50	250.00	B110
1/16/2023	HK	Reviewed J. Dalessio's response to B. Schleizer's email Re: ESG forecast	1.00	500.00	B210
1/16/2023	HK	Worked on ESG forecast	1.50	750.00	B210
1/16/2023	KN	Accounting ; cash flow;	3.00	1,200.00	B210
1/16/2023	KN	MOR	2.00	800.00	B110
1/17/2023	HK	Reviewed J. Dalessio's discussion points regarding ESG's supplement sales & new product discussions, current inventory on hand to meet sales	3.50	1,750.00	B210
1/17/2023	BS	ESG receivable (.7); review 1st draft of financials; email follow up(.6)	1.30	650.00	B210
1/17/2023	HK	Non-working travel	3.00	750.00	B110
1/17/2023	KN	Accounting; expense; discussions David Jones	4.00	1,600.00	B210
1/17/2023	KN	Accounting; expense; discussions David Jones, MOR	5.50	2,200.00	B110
1/18/2023	HK	At FSS - meeting with B. Roddy, meeting with J. Dalessio, call with J. Dalessio & R. Schleizer; meeting with T. Enlow	8.00	4,000.00	B210
1/18/2023	BS	Call w J. Dalesio; receivable; contract terms	0.60	300.00	B210
1/18/2023	BS	MOR review	0.30	150.00	B210
1/18/2023	BS	Call w PNC - bounced checks; (.3)	0.30	150.00	B210
1/18/2023	BS	Tax issues; bitcoin; open items on 2021 - AJ, FSS & PQPR	0.50	250.00	B240
1/18/2023	KN	MOR, Accounting	7.00	2,800.00	B110
1/19/2023	HK	At FSS - Meeting with B. Roddy to discuss 3 supplement forecast	1.60	800.00	B210
1/19/2023	HK	Call with A. Jones & B. Schleizer re case issues; upcoming hearings	0.40	200.00	B110
1/19/2023	HK	Travel - non - working	3.00	750.00	B195
1/19/2023	BS	Travel - non - working	3.00	750.00	B195
1/19/2023	KN	Accounting	8.00	3,200.00	B210
1/20/2023	HK	Call with V. Driver, B. Schleizer Re: MOR	0.10	50.00	B110
1/20/2023	HK	Teams call K. Norderhaug & B. Schleizer to discuss go through MOR	2.90	1,450.00	B110
1/20/2023	BS	Teams call MOR	2.90	1,450.00	B110
1/20/2023	BS	Hearing - utilities, etc.	0.50	250.00	B110
1/20/2023	BS	Tax discussion T. Bennett- bitcoin	0.60	300.00	B240
1/20/2023	HK	Updated settlement reconciliation & then revised as FSS revised amounts	0.60	300.00	B210
1/20/2023	KN	MOR	6.50	2,600.00	B110
1/21/2023	KN	Accounting	5.00	2,000.00	B210
1/21/2023	KN	MOR	2.00	800.00	B110
1/21/2023	KN	MOR	0.80	320.00	B110
1/22/2023	HK	Review DRAFT MOR as of 12/31/22 & schedules	1.00	500.00	B110
1/22/2023	BS	Review DRAFT MOR as of 12/31/22 & schedules	0.70	350.00	B110
1/22/2023	HK	Call with BlackBriar to finalize MOR & schedules	1.30	650.00	B110

Re: Alexander E. Jones, Debtor In Possession

Case No. 22-33553

Billing Period: January 1 through January 31, 2023

Invoice No. AJ0101-23

1/22/2023	HK	Call with BlackBriar to finalize MOR & schedules	1.30	650.00	B110
1/22/2023	HK	Final reviews	1.00	500.00	B110
1/22/2023	KN	MOR	4.00	1,600.00	B110
1/22/2023	KN	Accounting	2.50	1,000.00	B210
1/22/2023	BS	MOR - review and send to attorney for prep	0.90	450.00	B110
1/23/2023	HK	Calls with BlackBriar and Crowe & Dunlevy Re: MOR & schedules	0.80	400.00	B110
1/23/2023	BS	Discussion, emails N. Collins,- tax attorney; R. Kennerly	0.60	300.00	B240
1/23/2023	BS	Calls with BlackBriar and Crowe & Dunlevy Re: MOR & schedules	0.80	400.00	B110
1/23/2023	HK	Worked on A. Jones revenue forecast	2.10	1,050.00	B210
1/23/2023	KN	Accounting; Monthly Forecast; Property values	7.00	2,800.00	B210
1/24/2023	HK	Non working travel	3.00	750.00	B195
1/24/2023	BS	Non working travel	3.00	750.00	B195
1/24/2023	BS	Banking issues	0.50	250.00	B110
1/24/2023	HK	Onsite final MOR & all schedules with BlackBriar and Crowe & Dunlevy	2.60	1,300.00	B110
1/24/2023	BS	Onsite final MOR & all schedules with BlackBriar and Crowe & Dunlevy	2.60	1,300.00	B110
1/24/2023	BS	Real Estate Analysis	1.50	750.00	B110
1/24/2023	HK	Created notes of documents needed from D. Jones for tomorrow's meeting	0.90	450.00	B210
1/24/2023	KN	Monthly Forecast; property values; discussions with Leslie and Sarah	7.00	2,800.00	B210
1/25/2023	HK	Team meeting to set agenda for D. Jones meeting	1.00	500.00	B210
1/25/2023	BS	Team meeting to set agenda for D. Jones meeting	1.00	500.00	B210
1/25/2023	BS	DIP account issues	0.40	200.00	B210
1/25/2023	HK	Meeting with D. Jones - trusts; property ownership; banking	3.50	1,750.00	B210
1/25/2023	HK	Meeting with D. Jones - trusts; property ownership; banking	3.50	1,750.00	B210
1/25/2023	HK	Calls/meeting with BlackBriar & Crowe Dunlevy; UCC	1.80	900.00	B110
1/25/2023	HK	Calls/meeting with BlackBriar & Crowe Dunlevy; UCC	1.80	900.00	B110
1/25/2023	HK	Meeting A. Jones	0.80	400.00	B110
1/25/2023	BS	Meeting A. Jones	0.80	400.00	B110
1/25/2023	BS	Meeting with FSS	0.90	450.00	B210
1/25/2023	HK	Meeting with FSS	0.90	450.00	B210
1/25/2023	KN	Forecast, banking, discussions with D. Jones	7.00	2,800.00	B210
1/26/2023	HK	Reviewed P&L Forecast received	1.50	750.00	B210
1/26/2023	HK	Meeting with BlackBriar and Crowe & Dunlevy to set agenda for FSS forecast meeting	1.00	500.00	B210
1/26/2023	BS	Emails & calls re tax information	0.30	150.00	B240
1/26/2023	BS	Meeting with BlackBriar and Crowe & Dunlevy to set agenda for FSS forecast meeting	1.00	500.00	B210
1/26/2023	HK	FSS P&L Forecast meeting	3.50	1,750.00	B210
1/26/2023	BS	FSS P&L Forecast meeting	3.50	1,750.00	B210
1/26/2023	BS	Meeting A. Jones	1.80	900.00	B210
1/26/2023	HK	Meeting A. Jones	1.80	900.00	B210
1/26/2023	HK	Non working travel	3.00	750.00	B195
1/26/2023	BS	PQPR distribution analysis(.8); Bitcoin basis follow up (.2)	1.00	250.00	B240
1/26/2023	BS	Non working travel	3.00	750.00	B195
1/26/2023	KN	Monthly forecast; Transactions	3.00	1,200.00	B210
1/26/2023	KN	SOFA	1.00	400.00	B110
1/27/2023	BS	Fee app review	1.80	900.00	B160
1/27/2023	HK	Updated master spreadsheet supplement reconciliation & calls with J. Dalessio	2.00	1,000.00	B210
1/27/2023	HK	Review updated FSS forecasted P&L	2.20	1,100.00	B210
1/27/2023	KN	Transactions; Budget; discussions with Sarah	3.00	1,200.00	B210
1/27/2023	KN	SOFA	4.00	1,600.00	B110
1/29/2023	BS	Calls - A. Jones; C. Cicack	0.50	250.00	B210
1/29/2023	KN	SOFA	7.50	3,000.00	B110
1/30/2023	KN	SOFA; transfers; Accounting; discussions with David and Sarah	8.00	3,200.00	B110
1/30/2023	BS	DIP account issues; bounced checks and wires	0.50	250.00	B210
1/31/2023	KN	Accounting Research- Transfers, SOFA	8.00	3,200.00	B110
1/30/2023	HK	Calls with BlackBriar & attorney's regarding SOFA's	3.50	1,750.00	B110
1/30/2023	KN	SOFA; transfers; QB; discussions with David and Sarah	8.00	3,200.00	B110
1/31/2023	HK	UCC FA introduction call	0.30	150.00	B110
1/31/2023	BS	UCC FA introduction call	0.30	150.00	B110
1/31/2023	HK	Calls with BlackBriar & attorneys regarding transfer analysis	0.50	250.00	B110
1/31/2023	BS	Calls with BlackBriar & attorneys regarding transfer analysis	0.50	250.00	B110
1/31/2023	HK	FSS forecast	0.50	250.00	B210
1/31/2023	HK	worked on SOFA & schedules	3.80	1,900.00	B110
1/31/2023	KN	Accounting Transfers, SOFA	8.00	3,200.00	B110

363.00	\$ 154,070.00
--------	---------------

Re: Alexander E. Jones, Debtor In Possession

Case No. 22-33553

Billing Period: January 1 through January 31, 2023

Invoice No. AJ0101-23

Total hours for Robert Schleizer (BS)	75.70	33,125.00	
Total hours for Harold Kessler (HK)	116.50	52,625.00	
Total hours for Kathy Norderhaug (KN)	170.80	68,320.00	
	<u>363.00</u>	<u>\$ 154,070.00</u>	\$ -

Expenses

From attached expense breakdown

\$ 6,422.40**Total Invoice Amount****\$ 160,492.40**

BlackBriar Advisors LLC  
 2626 Cole Ave., Suite 300  
 Dallas, TX 75204

Alex E. Jones

Billing Period:

January 1 through January 31, 2023

Invoice:

AJ1201-22

<u>Date</u>	<u>Airfare/Train</u>	<u>Mileage</u>	<u>Meals</u>	<u>Auto</u>	<u>Hotel</u>	<u>Other</u>	<u>Total</u>
1-Jan	-	-	-	-	-	-	-
2-Jan	-	-	-	-	-	-	-
3-Jan	-	-	-	-	-	-	-
4-Jan	-	-	-	-	-	-	-
5-Jan	-	-	-	-	-	19.98	19.98
6-Jan	224.00	-	-	-	-	114.31	338.31
7-Jan	-	-	-	-	-	-	-
8-Jan	-	-	-	-	-	-	-
9-Jan	-	-	-	-	-	-	-
10-Jan	-	-	-	-	-	-	-
11-Jan	-	-	-	-	-	-	-
12-Jan	-	-	-	-	-	-	-
13-Jan	576.60	14.09	46.79	514.29	1,085.93	24.00	2,261.70
14-Jan	-	-	-	-	-	-	-
15-Jan	129.00	14.10	-	15.44	644.92	30.00	833.46
16-Jan	-	-	-	-	-	-	-
17-Jan	-	-	-	-	-	-	-
18-Jan	458.00	-	-	-	-	16.00	474.00
19-Jan	-	-	-	-	-	-	-
20-Jan	-	-	-	-	-	-	-
21-Jan	-	-	-	-	-	-	-
22-Jan	-	-	-	-	-	-	-
23-Jan	-	-	-	-	-	-	-
24-Jan	447.60	-	186.83	-	727.40	-	1,361.83
25-Jan	-	-	218.79	-	-	24.00	242.79
26-Jan	-	-	27.67	-	661.05	-	688.72
27-Jan	-	-	-	184.68	-	16.93	201.61
28-Jan	-	-	-	-	-	-	-
29-Jan	-	-	-	-	-	-	-
30-Jan	-	-	-	-	-	-	-
31-Jan	-	-	-	-	-	-	-
<b>Total</b>	<b>\$ 1,835.20</b>	<b>\$ 28.19</b>	<b>\$ 480.08</b>	<b>\$ 714.41</b>	<b>\$ 3,119.30</b>	<b>\$ 245.22</b>	<b>\$ 6,422.40</b>